

Disclaimer

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Cash Dividend with Scrip Option Announcement for Equity Issuer

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| Issuer name | Xinyi Energy Holdings Limited |
| Stock code | 03868 |
| Multi-counter stock code and currency | Not applicable |
| Other related stock code(s) and name(s) | Not applicable |
| Title of announcement | Interim Dividend for the year ended 30 June 2022 |
| Announcement date | 01 August 2022 |
| Status | New announcement |

Information relating to the dividend

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|--|-----------------------|
| Dividend type | Interim (Semi-annual) |
| Dividend nature | Ordinary |
| For the financial year end | 31 December 2022 |
| Reporting period end for the dividend declared | 30 June 2022 |
| Dividend declared | HKD 0.077 per share |
| Date of shareholders' approval | Not applicable |
| Default option | Cash |

Information relating to scrip option

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| The price for converting cash dividend per scrip share in declared currency | To be announced |
| Despatch date of share certificates | 28 September 2022 |
| First date of dealing in scrip shares | To be announced |
| Partial election of scrip shares | Yes |
| Fractional entitlements of scrip shares | To be announced |

Information relating to Hong Kong share register

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|---|---------------------------------------|
| Default currency and amount in which the dividend will be paid | HKD 0.077 per share |
| Exchange rate | HKD 1 : HKD 1 |
| Closing date and time for option election | To be announced |
| Ex-dividend date | 12 August 2022 |
| Latest time to lodge transfer documents for registration with share registrar for determining entitlement to the dividend | 15 August 2022 16:30 |
| Book close period | From 16 August 2022 to 18 August 2022 |
| Record date | 18 August 2022 |

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|---|---|
| Payment date | 28 September 2022 |
| Share registrar and its address | Computershare Hong Kong Investor Services Limited |
| | Shops 1712-1716, 17th Floor |
| | Hopewell Centre |
| | 183 Queen's Road East |
| | Wanchai Hong Kong |
| Information relating to withholding tax | |
| Details of withholding tax applied to the dividend declared | Not applicable |
| Information relating to listed warrants / convertible securities issued by the issuer | |
| Details of listed warrants / convertible securities issued by the issuer | Not applicable |
| Other information | |
| Other information | Not applicable |
| Directors of the issuer | |
| As of the date of this announcement, Mr. LEE Shing Put, B.B.S., Tan Sri Datuk TUNG Ching Sai P.S.M, D.M.S.M, J.P., Mr. TUNG Fong Ngai, Mr. LEE Yau Ching and Ms. CHENG Shu E are executive directors, and Mr. LEUNG Ting Yuk, Mr. IP Kwok Him, G.B.M., G.B.S., J.P. and Ms. LYU Fang are independent non-executive directors. | |