



Hong Kong branch  
share registrar and  
transfer office:  
Computershare Hong Kong  
Investor Services Limited  
Shops 1712-1716  
17th Floor  
Hopewell Centre  
183 Queen's Road East  
Wanchai  
Hong Kong

## XINYI ENERGY HOLDINGS LIMITED

(Incorporated in the British Virgin Islands with limited liability)  
(Stock Code: 03868)

**NON-UNDERWRITTEN RIGHTS ISSUE ON THE BASIS OF  
ONE (1) RIGHTS SHARE FOR EVERY TEN (10) SHARES IN ISSUE  
HELD ON THE RECORD DATE  
AT THE SUBSCRIPTION PRICE OF HK\$2.19 PER RIGHTS SHARE  
PAYABLE IN FULL ON ACCEPTANCE BY NO LATER THAN  
4:00 P.M. ON TUESDAY, 23 MAY 2023**

### EXCESS APPLICATION FORM

Registered office:  
Jayla Place  
Wickhams Cay I  
Road Town  
Tortola, VG1110  
British Virgin Islands

Head office and  
principal place  
of business in Hong Kong:  
Unit 2118-2120  
21st Floor  
Rykadan Capital Tower  
No.135 Hoi Bun Road  
Kwun Tong, Kowloon  
Hong Kong

9 May 2023

Name(s) and address of Qualifying Shareholder(s) (other than the PRC Southbound Trading Investors)

Application can only be made by the Qualifying Shareholder(s) (other than the PRC Southbound Trading Investors) named here.

Total number of excess Rights Share(s) applied for

Box A

Total subscription monies paid for the excess Rights Shares in HK\$

Box B

*Note:* All remittances must be made in Hong Kong dollars and cheques must be drawn on an account with, or cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "XINYI ENERGY HOLDINGS LIMITED — EAF" and crossed "Account Payee Only". All cheques and cashier's orders will be presented for payment immediately following receipt.

To: The Directors  
**Xinyi Energy Holdings Limited**

Dear Sirs and Madams,

I/We, being the Qualifying Shareholder(s) (other than the PRC Southbound Trading Investors) of the Shares, hereby irrevocably apply for excess Rights Share(s) (write the number of shares in Box A) at the Subscription Price of HK\$2.19 per Rights Share under the Rights Issue, in respect of which I/we enclose a separate remittance by cheque or cashier's order in favour of "**XINYI ENERGY HOLDINGS LIMITED — EAF**" and crossed "**Account Payee Only**" issued for HK\$ (write the full amount in Box B) being payment in full on application for the such number of excess Rights Shares. I/We hereby request you to allot such excess Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our Share certificate(s) for the number of additional Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any application monies refundable to me/us. I/We understand that allotment in respect of this application shall be made by the Directors at their discretion on a fair and equitable basis on certain principles as set forth in the Prospectus. I/We acknowledge that no preference will be given to applications made for topping odd lot holdings to whole board lot holdings. Subject to the availability of excess Rights Shares, the excess Rights Shares will be allocated to the Qualifying Shareholders who have applied for the excess application on a pro rata basis by reference to the number of excess Rights Shares applied for by them.

I/We, hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set forth in the Prospectus and subject to the articles of association of the Company. In respect of any excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as holder(s) of such Rights Shares.

⇒ 1.  2.  3.  4.

Signature(s) of applicant(s) (all joint applicants must sign)

Name of bank on which  
cheque/cashier's order is drawn: \_\_\_\_\_

Cheque/cashier's order number: \_\_\_\_\_

Date: \_\_\_\_\_ 2023

Contact telephone number  
and/or email address: \_\_\_\_\_





額外申請表格編號

香港股份過戶登記分處：  
香港中央證券登記有限公司  
香港  
灣仔  
皇后大道東 183 號  
合和中心  
17 樓  
1712-1716 號舖

**信義能源控股有限公司**  
(於英屬處女群島註冊成立之有限公司)  
(股份代號：03868)

註冊辦事處：  
Jayla Place  
Wickhams Cay I  
Road Town  
Tortola, VG1110  
British Virgin Islands

按於記錄日期  
每持有十(10)股已發行股份獲發一(1)股供股股份的基準  
以認購價每股供股股份2.19港元進行非包銷供股  
股款須不遲於二零二三年五月二十三日(星期二)下午四時正前  
於申請時全數繳足

總辦事處及  
香港主要營業地點：  
香港  
九龍觀塘  
海濱道 135 號  
宏基資本大廈 21 樓  
2118 至 2120 室

二零二三年五月九日

額外申請表格

合資格股東(中國港股通投資者除外)姓名/名稱及地址



只供本欄所列名之合資格股東(中國港股通投資者除外)作出申請。

所申請額外供股股份之總數目

甲欄

額外供股股份之應繳款總額(港元)

乙欄

附註：所有股款須以港元繳付，及有關支票或銀行本票須由香港持牌銀行賬戶開出或發出，並註明抬頭人為「XINYI ENERGY HOLDINGS LIMITED — EAF」，且須以「只准入抬頭人賬戶」劃線方式開出。所有支票及銀行本票將於收訖後隨即過戶。

致： 信義能源控股有限公司  
列位董事

敬啟者：

本人/吾等為股份合資格股東(中國港股通投資者除外)，現不可撤回地根據供股以每股供股股份2.19港元之認購價申請認購(填寫股份數目於甲欄)股額外供股股份，並隨附另行繳付款項為(填寫總金額於乙欄)港元之支票或銀行本票，註明抬頭人為「XINYI ENERGY HOLDINGS LIMITED — EAF」及以「只准入抬頭人賬戶」方式劃線開出，作為申請認購上述數目額外供股股份須全數支付之股款。本人/吾等謹要求閣下配發予本人/吾等所申請(或任何較少數目)之額外供股股份，並按上列地址將本人/吾等就本認購申請所獲配發之額外供股股份數目之股票及/或任何有關應退還予本人/吾等之申請款項之退款支票以平郵投遞方式寄予本人/吾等，郵誤風險概由本人/吾等自行承擔。本人/吾等明白，董事將酌情按章程所載的若干原則根據公平及衡平基準分配額外供股股份。本人/吾等知悉為補足碎股至完整買賣單位而提出的申請將不獲優先處理。倘有足夠的額外供股股份，額外供股股份將分配予提供額外申請的合資格股東，基準為按其所申請的額外供股股份數目按比例分配。

本人/吾等承諾接納按章程所載條款及在 貴公司之組織章程細則規限下可能配發予本人/吾等之該等額外供股股份之數目。就配發予本人/吾等之任何額外供股股份而言，本人/吾等授權閣下將本人/吾等之姓名列入 貴公司股東名冊作為該等供股股份之持有人。

➡ 1.  2.  3.  4.

申請人簽署(所有聯名申請人均須簽署)

支票/銀行本票的  
付款銀行名稱：\_\_\_\_\_

支票/銀行本票號碼：\_\_\_\_\_

日期：二零二三年\_\_\_\_\_月\_\_\_\_\_日

聯絡電話號碼及/或電郵地址：\_\_\_\_\_



## IMPORTANT

Reference is made to the prospectus (the “**Prospectus**”) issued by Xinyi Energy Holdings Limited (the “**Company**”) dated Tuesday, 9 May 2023 in relation to the Rights Issue. Unless the context requires otherwise, the capitalised terms used in the Prospectus shall have the same meanings when used herein.

**THIS EXCESS APPLICATION FORM (“EAF”) IS VALUABLE BUT IS NOT TRANSFERABLE AND IS ONLY FOR THE USE BY THE QUALIFYING SHAREHOLDER(S) (OTHER THAN THE PRC SOUTHBOUND TRADING INVESTORS) NAMED OVERLEAF WHO WISH(ES) TO APPLY FOR THE EXCESS RIGHTS SHARES IN ADDITION TO THOSE RIGHTS SHARES PROVISIONALLY ALLOTTED TO HIM/HER/IT/THEM. THIS EAF REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS DOCUMENT AND THE ACCOMPANYING PAL EXPIRES AT 4:00 P.M. ON TUESDAY, 23 MAY 2023 (OR UNDER BAD WEATHER CONDITIONS, SUCH LATER TIME OR DATE AS MENTIONED IN THE PARAGRAPHS UNDER “EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND FOR APPLICATION AND PAYMENT FOR THE EXCESS RIGHTS SHARES” IN THE SECTION HEADED “EXPECTED TIMETABLE” IN THE PROSPECTUS).**

**IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EAF OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER, LICENSED SECURITIES DEALER OR OTHER REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS.**

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF. The Rights Issue will proceed on a non-underwritten basis. The Prospectus Documents have not been and will not be registered and/or filed under any applicable securities or equivalent legislation of any jurisdictions other than (a) Hong Kong and (b) the PRC in accordance with the notice issued by the China Securities Regulatory Commission of “Filing Requirements for Hong Kong Listed Issuers Making Rights Issue to Mainland Shareholders through Mainland-Hong Kong Stock Connect (Announcement [2016] No. 21)” and “Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies”.

A copy of this EAF, together with a copy of the Prospectus, the PAL and other document specified in the paragraphs under “17. Documents Delivered to the Registrar of Companies” in Appendix III to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (WUMP) Ordinance. The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility for the contents of any of these documents.

Investors who have any doubt about their position are recommended to obtain professional advice from their advisers regarding dealings in the Shares or nil-paid Rights Shares during these periods.

Dealings in the Shares and the Rights Shares in both their nil-paid form and fully-paid forms may be settled through CCASS operated by HKSCC and you should consult your licensed securities dealers or other registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers for details of those settlement arrangements and how such arrangements may affect your rights and interests.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange, or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

## 重要提示

茲提述信義能源控股有限公司(「本公司」)於二零二三年五月九日(星期二)就供股所刊發的章程(「章程」)。除非文義另有所指，否則章程所界定之詞彙與本表格所採用者具有相同涵義。

本額外申請表格(「額外申請表格」)具有價值，但不可轉讓，並只供背頁所列明擬申請認購除暫定配發之供股股份以外之額外供股股份之合資格股東(中國港股通投資者除外)使用。本額外申請表格應即時處理。本文件及隨附之暫定配額通知書所載之供股要約將於二零二三年五月二十三日(星期二)下午四時正(或於惡劣天氣情況下，章程內「預期時間表」一節「惡劣天氣對接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限的影響」中數段所述之較後時間或日期)截止。

閣下如對本額外申請表格之任何方面或應採取之行動有任何疑問，應諮詢閣下之股票經紀、持牌證券交易商或其他註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

香港交易及結算所有限公司、聯交所及香港結算對本額外申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本額外申請表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。供股將按非包銷基準進行。除(a)香港；及(b)中國(根據中國證監會發出的《關於港股通下香港上市公司向境內原股東配售股份的備案規定》(公告[2016]21號)通知)及《境內企業境外發行證券和上市管理試行辦法》以外，章程文件並無亦將不會根據任何司法權區的任何適用證券法或等同法例登記及／或備案。

本額外申請表格之副本連同章程、暫定配額通知書及章程附錄三「17.送呈公司註冊處處長之文件」中數段所述的其他文件之副本，已遵照公司(清盤及雜項條文)條例第342C條之規定向香港公司註冊處處長註冊。香港公司註冊處處長、聯交所及證監會對任何此等文件之內容概不負責。

投資者如對彼等之狀況有任何疑問，應諮詢彼等顧問有關於該等期間買賣股份或未繳股款供股股份之專業意見。

股份以及未繳股款及繳足股款供股股份之買賣可通過香港結算營運之中央結算系統結算。閣下應諮詢閣下之持牌證券交易商或其他註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問，以了解結算安排詳情以及有關安排可能如何影響閣下之權利及權益。

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣，並符合香港結算之股份收納規定後，未繳股款及繳足股款供股股份將各自獲香港結算接納為合資格證券，可自各自開始於聯交所買賣當日或香港結算決定之其他日期起，在中央結算系統記存、結算及交收。聯交所參與者間於任何交易日進行之交易須於其後第二個交易日在中央結算系統進行交收。中央結算系統之一切活動均須依照不時有效之中央結算系統一般規則及中央結算系統的運作程序規則進行。

## PROCEDURE FOR APPLICATION

This EAF should be completed, signed and lodged, together with payment by cheque or cashier's order as to HK\$2.19 per Rights Share for the number of excess Rights Shares applied for, with the Hong Kong Branch Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, so as to be received by no later than 4:00 p.m. on Tuesday, 23 May 2023 (or, under bad weather conditions, such later time or date as mentioned in the paragraphs under "Effect of bad weather on the latest time for acceptance of and payment for the Rights Shares and for application and payment for the excess Rights Shares" in the section headed "Expected Timetable" in the Prospectus). All remittances must be made in Hong Kong dollars by cheques which must be drawn on an account with, or by cashier's orders which must be issued by, a licensed bank in Hong Kong and made payable to "**XINYI ENERGY HOLDINGS LIMITED — EAF**" and crossed "**Account Payee Only**". All enquiries in connection with this EAF should be addressed to the Hong Kong Branch Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. It is noted that the lodging of this EAF does not assume you of being allocated any Rights Share in excess of your provisional allotments.

Completion and return of this EAF together with a cheque or a cashier's order in payment for the excess Rights Shares applied for which are the subject of this form will constitute a warranty by the applicant(s) that the cheque or cashier's order will be honoured on first presentation. All cheques and cashier's orders accompanying a completed EAF will be presented for payment immediately following receipt, and all interest earned on such monies (if any) will be retained for the benefit of the Company. Without prejudice to the other rights of the Company in respect thereof, the Company reserves the right to reject any application for excess Rights Shares in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation, and in that event, all rights thereunder will be deemed to have been declined and will be cancelled.

## DISTRIBUTION OF THIS EAF AND THE OTHER PROSPECTUS DOCUMENTS

This EAF shall only be sent to the Qualifying Shareholders (other than the PRC Southbound Trading Investors).

The Prospectus Documents have not been and will not be registered and/or filed under any applicable securities or equivalent legislation of any jurisdictions other than (a) Hong Kong and (b) the PRC in accordance with the notice issued by the China Securities Regulatory Commission of "Filing Requirements for Hong Kong Listed Issuers Making Rights Issue to Mainland Shareholders through Mainland-Hong Kong Stock Connect (Announcement [2016] No. 21)" and "Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies".

No action has been taken to permit a public offering of the Rights Shares other than in Hong Kong, or the distribution of Prospectus Documents in any jurisdiction other than Hong Kong, except for the distribution of Prospectus Documents to the PRC Southbound Trading Investors. Accordingly, the Prospectus Documents may not be used for the purpose of, and do not constitute, an offer or invitation in any jurisdiction or in any circumstances in which such an offer or invitation is not authorised or to any person to whom it is unlawful to make such an offer or invitation. It is the responsibility of the Shareholders (including the Overseas Shareholders) to observe the local legal and regulatory requirements applicable to them for taking up and onward sale (if applicable) of the Rights Shares.

## 申請手續

本額外申請表格填妥並簽署後，連同按申請額外供股股份數目支付每股供股股份 2.19 港元之款項的支票或銀行本票，須不遲於二零二三年五月二十三日(星期二)下午四時正(或於惡劣天氣情況下，章程內「預期時間表」一節「惡劣天氣對接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限的影響」中數段所述之較後時間或日期)交回香港過戶登記分處香港中央證券登記有限公司(地址為香港灣仔皇后大道東 183 號合和中心 17 樓 1712-1716 號舖)。所有股款須以港元支票繳付，以香港持牌銀行戶口開出之支票或以香港持牌銀行發出之銀行本票支付，須註明抬頭人為「**XINYI ENERGY HOLDINGS LIMITED — EAF**」，並以「**只准入抬頭人賬戶**」劃線方式開出。所有有關本額外申請表格之查詢均須寄交香港過戶登記分處香港中央證券登記有限公司(地址為香港灣仔皇后大道東 183 號合和中心 17M 樓)。敬請注意，送交該額外申請表格並不會假定閣下獲分配超過閣下暫定配額的任何供股股份。

填妥之額外申請表格連同所申請額外供股股份之付款支票或銀行本票交回後將構成申請人之一項保證表示該支票或銀行本票於首次過戶時可獲兌現。所有支票及銀行本票隨附填妥之額外申請表格於收訖後立即過戶而有關款項之所有利息(如有)撥歸本公司所有。在不影響本公司其他有關權利之情況下，本公司有權在隨附支票或銀行本票首次過戶未能兌現時拒絕受理任何有關之額外供股股份申請，且在此情況下，其項下所有權利將被視為遭拒絕及將予以註銷。

## 派發本額外申請表格及其他章程文件

本額外申請表格只可向合資格股東(中國港股通投資者除外)寄發。

除(a)香港；及(b)中國(根據中國證監會發出的《關於港股通下香港上市公司向境內原股東配售股份的備案規定》(公告[2016]21號)通知)及《境內企業境外發行證券和上市管理試行辦法》以外，章程文件並無亦將不會根據任何司法權區的任何適用證券法或等同法例登記及／或備案。

本公司並無採取任何行動，以批准在香港以外地區公開提呈發售供股股份或在香港以外任何司法權區派發章程文件(惟派發章程文件予中國港股通投資者除外)。因此，在未受批准，或向任何人士提呈發售或提出認購邀請即屬違法的任何司法權區或任何情況下，章程文件不得用作亦不構成提呈發售或提出認購邀請。股東(包括海外股東)在認購及後續出售(如適用)供股股份時須遵守其適用的地方法律及監管規定。

The PRC Southbound Trading Investors may participate in the Rights Issue through China Clear. China Clear will provide nominee services for the PRC Southbound Trading Investors to (a) sell their nil-paid Rights Shares on the Stock Exchange; and/or (b) subscribe for their provisional allotment in respect of Rights Shares held on the Record Date at the Subscription Price under the Rights Issue in accordance with the relevant laws and regulations. However, China Clear will not support applications by such PRC Southbound Trading Investors for excess Rights Shares under the Rights Issue through the Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect. In addition, the PRC Southbound Trading Investors (or the relevant China Clear participants as the case may be) whose stock accounts are credited with nil-paid Rights Shares could only sell those nil-paid Rights Shares on the Stock Exchange under Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect but could not purchase any other nil-paid Rights Shares nor transfer any nil-paid Rights Shares to other PRC Southbound Trading Investors.

For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited, who subscribe for the Rights Shares on behalf of CCASS participants, or China Clear, who subscribe for the Rights Shares on behalf of the PRC Southbound Trading Investors, is subject to any of the representations and warranties. If you are in doubt as to your position, you should consult your own professional advisers.

The Company reserves the right to refuse to accept any application for Rights Shares where it believes that doing so would violate the applicable securities or other laws or regulations of any jurisdiction.

## **QUALIFYING SHAREHOLDERS AND EXCLUDED SHAREHOLDERS**

To qualify for the Rights Issue and to apply for excess Rights Shares under this EAF, a Shareholder must have been registered as a member of the Company as at the Record Date, i.e. Tuesday, 2 May 2023 and be a Qualifying Shareholder (other than the PRC Southbound Trading Investors).

Excluded Shareholders are those Shareholder(s) whose name(s) appear(s) on the register of members of the Company on the Record Date and whose address(es) as shown on such register is/are outside Hong Kong where the Directors, after making enquiries regarding the legal restrictions under the laws of the relevant places or the requirements of the relevant regulatory bodies or stock exchanges in such place (the “**Specified Territories**”), consider it necessary or expedient to exclude any such Shareholders from the Rights Issue.

No person receiving this EAF and/or any other Prospectus Document in the Specified Territories outside Hong Kong may treat it as an offer or invitation to apply for excess Rights Shares, unless in that territory such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof. In those circumstances, this EAF and/or the other Prospectus Documents must be treated as sent for information only and should not be copied or redistributed.

中國港股通投資者可透過中國結算參與供股。中國結算將為中國港股通投資者提供代名人服務，以(a)在聯交所上市出售彼等的未繳股款供股股份；及／或(b)根據相關法律及法規按認購價認購彼等根據供股按於記錄日期所持供股股份的暫定配額。然而，中國結算將不會支持有關中國港股通投資者透過滬港通或深港通申請認購供股項下的額外供股股份。此外，股票戶口內記存未繳股款供股股份的中國港股通投資者(或相關中國結算參與者，視情況而定)僅可在聯交所透過滬港通或深港通出售該等未繳股款供股股份，而不得購買任何未繳股款供股股份，亦不得向其他中國港股通投資者轉讓有關未繳股款供股股份。

為免生疑，代表中央結算系統參與者認購供股股份的香港結算及香港中央結算(代理人)有限公司，或代表中國港股通投資者認購供股股份的中國結算，均不會受限於任何該等聲明及保證。倘閣下對本身的情況有疑問，應諮詢閣下本身的專業顧問。

倘本公司相信接納任何供股股份申請會違反任何司法權區的適用證券或其他法律或法規，則其保留權利拒絕接納有關申請。

### 合資格股東及除外股東

為符合資格參與供股及根據本額外申請表格申請額外供股股份，股東於記錄日期(即二零二三年五月二日(星期二))須為本公司之登記股東，且為合資格股東(中國港股通投資者除外)。

除外股東指於記錄日期名列本公司股東登記冊，及該登記冊上所示地址位於香港境外之股東，而董事於查詢相關地區法律之法律限制或該地區(「**特定地區**」)相關監管機構或證券交易所之規定後，認為撇除任何有關股東參與供股乃屬必要或適宜。

任何人士如在特定地區收到額外申請表格及／或任何其他章程文件，除非該地區可合法提呈有關要約或邀請而毋須遵守其任何登記或其他法律或監管規定，否則不可視作申請供股股份之要約或邀請。在該等情況下，本額外申請表格及／或其他章程文件須視為僅供參照處理，亦不應複製或轉發。

## GENERAL

You will be notified by the Company of any allotment of excess Rights Shares made to you. If no excess Rights Shares are allotted to you, a refund cheque for the full amount tendered on application (without interest) will be posted to you by ordinary post at your own risk and, if the number of excess Rights Shares allotted to you is less than the number applied for, a cheque for the surplus application monies (without interest) will be posted to you by ordinary post at your own risk. Such posting is expected to take place on or before Thursday, 1 June 2023. Any such cheque will be drawn in favour of the applicant(s) named on this EAF (or in case of joint applicants, the first-named applicant). It is expected that Share certificates in respect of the excess Rights Shares allotted to you will be posted by ordinary post to the registered address shown in this EAF at your own risk on or before Thursday, 1 June 2023. All documents, including cheques for amounts due, will be sent by ordinary post at the risk of the relevant applicants or other persons entitled thereto. This EAF and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong. References in this EAF to times and dates are to Hong Kong times and dates unless otherwise stated. In case of any inconsistency between the English and Chinese version of this EAF, the English version will prevail.

If you have questions in relation to the EAF, please address your questions to the Hong Kong Branch Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong during business hours from 9:00 a.m. to 4:30 p.m., Monday to Friday (other than Hong Kong public holidays).

By completing, signing and submitting this EAF, you agree to disclose to the Company and/or the Hong Kong Branch Registrar and/or their respective advisers and agent's personal data and any information which they require about you or the person(s) for whose benefit you have made the application for excess Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "**PD(P)O**") provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Branch Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the PD(P)O, the Company and the Hong Kong Branch Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to (i) the Company, at its head office and principal place of business at Unit 2118-2120, 21st Floor, Rykadan Capital Tower, No.135 Hoi Bun Road, Kwun Tong, Kowloon, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company or (ii) (as the case may be) the Hong Kong Branch Registrar at its address set forth above.

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION  
NO RECEIPT WILL BE GIVEN FOR REMITTANCE**

## 一般事項

閣下將接獲本公司通知有關閣下所獲配發之任何額外供股股份配額。倘閣下未獲配發任何額外供股股份，則閣下在申請認購時所付款項(不計息)之退款支票及如閣下獲配發之額外供股股份數目少於所申請數目，則多繳之申請款項(不計息)之退款支票預期將於二零二三年六月一日(星期四)或之前以平郵方式退還予閣下，郵誤風險概由閣下自行承擔。任何該等支票將以本額外申請表格所列名之申請人(或倘為聯名申請人，則為排名首位之申請人)為抬頭人。預期有關獲配發額外供股股份之股票將於二零二三年六月一日(星期四)或之前以平郵方式按本額外申請表格所示登記地址寄出，郵誤風險概由閣下自行承擔。所有文件(包括應付款額之支票)將以平郵投遞方式寄發予有關申請人或其他有權收取人士，郵誤風險概由彼等自行承擔。本額外申請表格及所有據此作出之申請均須受香港法例規限及根據香港法例詮釋。除另有說明者外，本額外申請表格內所提及之時間及日期均為香港時間及日期。如本額外申請表格的中英文版本有任何不一致，則以英文版本為準。

倘若閣下對額外申請表格有任何疑問，請於星期一至星期五(香港公眾假期除外)上午九時正至下午四時三十分之營業時間將閣下的問題提交香港過戶登記分處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17M樓)。

倘若填妥、簽署及交回本額外申請表格，閣下同意向本公司及／或香港過戶登記分處及／或彼等各自之顧問及代理披露個人資料及彼等所需而有關於閣下或閣下為其利益而申請額外供股股份的人士之任何資料。香港法例第486章《個人資料(私隱)條例》(「《個人資料(私隱)條例》」)給予證券持有人權利可確定本公司或香港過戶登記分處是否持有其個人資料，索取有關資料之副本，以及改正任何不準確之資料。根據《個人資料(私隱)條例》，本公司及香港過戶登記分處有權就處理任何查閱資料之要求收取合理費用。有關查閱資料或改正資料或有關政策及慣例以及持有資料種類之資料的所有要求，應寄往(i)本公司之總辦事處及主要營業地點(地址為香港九龍觀塘海濱道135號宏基資本大廈21樓2118至2120室)或根據適用法律不時通知之地點並以本公司的公司秘書為收件人，或(ii)(視情況而定)於上文所示地址之香港過戶登記分處。

**每份申請須隨附獨立開出之支票或銀行本票**  
**本公司將不另發股款收據**